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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,²

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

DECLARATION OF KATHARINE ROSS

I, Katharine Ross, declare as follows pursuant to 28 U.S.C. § 1746:

1. I am a member of the bar of the State of New York and am admitted to practice before the United States District Court for the Southern District of New York. On April 15, 2024, I appeared in the above-captioned cases.

² The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

2. I respectfully submit this declaration pursuant to Local Rule 2090-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York in support of my motion for leave to withdraw as counsel for the Debtors.
3. Following May 31, 2024, I will no longer be associated with Cleary Gottlieb Steen & Hamilton LLP.
4. Other attorneys at Cleary Gottlieb Steen & Hamilton LLP, including Sean A. O'Neal, Luke A. Barefoot, Jane VanLare and Thomas S. Kessler, have also appeared in these cases on behalf of the Debtors and will continue to be counsel of record. Accordingly, no delay or prejudice to any party will result from my withdrawal.
5. No retaining or charging lien is being asserted.
6. A copy of this motion has been provided to the Debtors.

Dated: May 29, 2024
New York, New York

Respectfully submitted,

/s/ Katharine Ross

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